



# LiUNA! National (Industrial) Pension Fund

Feel the Power

## BOARD OF TRUSTEES

## IMPORTANT NOTICE

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Dear Pensioner:

The Pension Fund, effective January 1, 2019, requires all new retirees and beneficiaries to have their monthly benefits automatically deposited directly into their bank account. Automatic Direct Deposit has become the dominant means by which most people, both active and retired, receive their compensation.

In recent months, due to the world-wide Covid-19 pandemic, intentional management slow-downs at the post office, and civil unrest in the Washington, DC area, there has been a significant delay for pensioners receiving their monthly check via the United States Postal Service. We highly encourage all pensioners to begin receiving their monthly benefit via Automatic Direct Deposit.

Automatic Direct Deposit has many advantages versus receiving a paper check that include:

- Increased Security – no chance of theft from your mailbox, and no hands touching the printing and mailing of your monthly retirement check.
- Convenience – you do not have to be home for your benefit payment, and bad weather will never delay access to your funds.
- Reliability – you can be assured that you will have access to your funds on the first day of every month.

For your convenience we have enclosed an authorization for Automatic Direct Deposit that you must complete and return to the Fund Office.

Please feel free to contact us if you have any questions or concerns about Automatic Direct Deposit.

With kind regards I remain

Sincerely Yours,

ADAM M. DOWNS  
Fund Administrator

[www.lnipf.com](http://www.lnipf.com)



**AUTHORIZATION FOR AUTOMATIC DEPOSIT (ACH CREDITS)**

I hereby authorize the LIUNA National (Industrial) Pension Fund to send all benefit payments to which I am entitled to the bank or other financial institution named below for direct deposit into my account there. I agree that receipt by the bank or financial institution of my benefit payments from the Pension Fund shall be treated as receipt by me and that neither the Pension Fund nor its trustees shall be responsible or liable in any way for any error or mishandling of the benefit payments by the bank or financial institution.

I have determined that the bank or financial institution named below is willing to accept benefit payments from the Pension Fund for direct deposit into my account.

This authorization shall remain in effect unless and until cancelled by me in writing and received by me in writing and received by the Administrator of the Pension Fund.

Pensioner's Name: \_\_\_\_\_

Pensioner's Address: \_\_\_\_\_  
\_\_\_\_\_

Pensioner's Social Security #: \_\_\_\_\_

**Pensioner's Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

Name of Bank or Financial Institution: \_\_\_\_\_

Branch: \_\_\_\_\_ Contact: \_\_\_\_\_

Address of Bank or Financial Institution: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Transit/ABA No: \_\_\_\_\_

Pensioner's Account Number: \_\_\_\_\_

\*\*\*\*\* ATTACH A VOIDED CHECK \*\*\*\*\*

THIS AUTHORIZATION MUST BE NOTARIZED IF NO VOIDED CHECK IS ATTACHED

The above-named Pensioner appeared before me and signed this \_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_.

Notary Public: \_\_\_\_\_ My Commission expires on: \_\_\_\_\_

SEAL: